**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 30 April 2015**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM18”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 4 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE COMMERCIAL PAPER NOTE**

**Bond Code** PMM18

**Nominal Issued** R 194,000,000.00

**Issue Price** 100 %

**Coupon** 7.017% (3 Month JIBAR as at 28 April 2015 of 6.117% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 November 2015

**Books Close** 25 July, 25 October

**Interest Payment Date(s)** 4 August, 4 November

**Last Day to Register** By 17:00 on24 July, 24 October

**Issue Date** 4 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 4 May 2015

**First Interest Payment Date** 4 August 2015

**ISIN No.** ZAG000125949

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM18%20Pricing%20Supplement%2020150504.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM18%20Pricing%20Supplement%2020150504.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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